



Our Professionals

Marco Bole

CRA

Managing Partner, Advisory and Finance

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Professional Profile

Marco Bole is a managing partner of SGEx Group, where he works as a finance professional, auditor and expert, with a specialization in condominiums, associations and non-profit organizations. He has more than 13 years of experience in audit, finance and human resources at Brazilian and multinational companies, with engagements in Brazil and abroad.

In finance, he was responsible for building and maintaining budgets at Brazilian and multinational companies, directly managing annual amounts exceeding 200 million, and for preparing projections and analyses of financial, budgetary and economic scenarios. In audit, he led engagements across a

range of industries, for small, mid-sized and large companies.

In human resources, he worked across all areas of the function, delivering large-scale projects involving the implementation of integrated systems, process design and modeling, and activity control and management.

As an expert and finance professional, he has solid experience in business valuation, condominium audits and the implementation of internal controls, and also works on business disputes, accounting claims and expert evidence in court and arbitral proceedings.

At a Glance

13+

years in audit, finance and human resources

200M+

in annual budgets under direct management

Career

SGEx Group

Managing Partner

Astellas Pharma Brazil

Former Budget and Finance Specialist

Fox International Channels

Former HR Projects Specialist

Mazars

Former Auditor

Areas of Practice

Audit and Non-Profit Sector

Audits of condominiums and associations

Investigative, preventive and special audits

Accounting claims and rendering of accounts

Labor and human resources audits and expert services

Finance and Valuation

Corporate finance

Business valuation and due diligence

Banking, lending and financing disputes

Economic and financial rebalancing of contracts and concessions

Disputes and Expert Services

Business disputes, in and out of court

Commercial agency disputes

Expert evidence in arbitral proceedings

Early production of expert evidence

Party-appointed expert services and evidence strategy

Expert services in matrimonial and family disputes

Tax, Oversight and Insolvency

Tax expert services in judicial and administrative proceedings

Expert evidence for comptrollers, audit courts and regulators

Preliminary expert assessments in judicial reorganization, out-of-court reorganization and bankruptcy

Court-ordered revenue garnishment and financial administration

Enforcement and quantification of judgments

Education

Bachelor's Degree in Business Administration, Universidade Paulista (UNIP), São Paulo

Bachelor's Degree in Psychology, Universidade Nove de Julho, São Paulo (in progress)

Professional development in project and process management

Professional development in investments and capital markets

Professional development in corporate finance, budgeting, financial management and planning

Professional development in labor and human resources processes

Professional Registrations and Memberships

Business Administrator, registered with the São Paulo Regional Board of Administration (CRA-SP) under no. 149998.

Contact Us

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