

Area of Law

Administrative and Regulatory

Administrative contracts, concessions and regulated sectors, with disputes over tariffs, rebalancing, sanctions and indemnities.

In regulated sectors, every unforeseen event has an economic effect to be demonstrated.

Regulatory agencies, public entities and companies must demonstrate, with documents and method, the economic effects of contract changes, regulatory changes or unforeseen events. SGEx translates those effects into amounts that can be debated.

When clients call on SGEx

Economic and financial rebalancing of an administrative contract or concession.

Sanctioning proceedings with fines based on revenue or benefit.

Tariff reviews and regulated returns.

Indemnity for early termination of a contract.

Technical disputes before a regulatory agency.

How SGEx works

Risks and clauses

The risk allocation matrix and economic clauses set the basis for the calculation.

Isolated effect

The impact of the event in dispute is separated from other factors.

Explicit regulatory assumptions

The calculation shows each regulatory parameter adopted.

SGEx does not provide legal advice: it quantifies the economic effects that the regulatory debate needs to consider.

What We Solve

Questions in public contracts and regulated sectors.

Does the contract need rebalancing?

Economic and financial imbalance and contract rebalancing.

What is early termination worth?

Calculating the indemnity for termination of the contract.

Was the fine correctly calculated?

Review of sanction and fine calculations.

Does the tariff provide the intended return?

Tariff reviews and regulated returns.

What did the regulatory change cost?

Quantification of damages and losses.

Does the administrative report hold up?

Party-appointed expert services in administrative and judicial proceedings.

How We Approach It

Steps applied to this type of engagement.

1

Contract and risks

Reading the risk allocation matrix and economic clauses.

2

Event

Defining the event in dispute and the period.

3

Effect

Isolating the economic impact of the event.

4

Calculation

Result with explicit regulatory assumptions.

What we examine: the concession contract and amendments, risk allocation matrix, applicable rules and resolutions, the concessionaire's financial statements, business plans and the agency's calculations.

Deliverables: technical rebalancing opinion, indemnity calculation, review of fine calculations, technical submissions and party-appointed expert services.

Related Topics

More on each topic at sgexpericias.com.br

Services

Economic and Financial Expert Services
Disputes and Litigation Support
Arbitration
Accounting Expert Services
Forensic Accounting

Specialties

Damages and Loss of Profits
Commercial and Contract Disputes
Construction and Infrastructure
Tax and Tax Enforcement
Party-Appointed Expert Services

Areas of Law

Corporate and Commercial
Civil and Contract Law
Family, Estates and Succession

Industries

Construction, Engineering and Infrastructure
Insurance and Reinsurance
Financial Services and Capital Markets
Technology and Telecommunications
Franchising and Licensing

SGEx at a Glance

Figures reported by SGEx, updated periodically.

400+

engagements completed

100+

court cases in progress

300+

clients served

200+

law firms served

500+

reports, expert reports and opinions delivered

BRL 100M+

in fraud and irregularities identified

Why Talk to SGEx

Expert Services, Disputes and Forensics.

Technical independence

SGEx does not provide legal advice or represent interests: it examines, calculates and demonstrates.

Multidisciplinary team

Accounting, economics, law, business administration, finance and engineering on the same engagement.

Forensic experience

Professionals with prior roles at FTI Consulting, PwC, BDO, Deloitte, KPMG and Mazars.

Traceable methodology

Explicit assumptions, calculation workpapers and conclusions that third parties can replicate.

Who Leads the Work

Accounting, finance, law and engineering.



Sidney Gomes

Founder and Managing Partner of SGEx Group

Provides expert evidence for comptrollers, audit courts and regulators, and works on economic and financial rebalancing of contracts and concessions.



Marco Bole

Managing Partner, Advisory and Finance

Works on economic and financial rebalancing of contracts and concessions and on commercial agency disputes. Business administrator (CRA-SP).



Raul Palácio

Managing Partner, Engineering, Energy and Renewables

Electrical engineer (CREA-SP), master's degree in Renewable Energy and CEO of E5 Solar Energia. Works on expert services and disputes in electrical engineering and renewable energy.

Request an Assessment

Describe the contract or regulatory proceeding, the event in dispute and the documents available. SGEx will assess the scope before submitting any proposal.

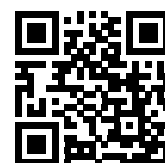
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