

Area of Law

Restructuring and Insolvency

Judicial and out-of-court reorganizations and bankruptcies, in which key decisions depend on reading the debtor's economic and financial position.

Creditors, debtor and court all need reliable data, each from their own position.

Creditors need to understand the soundness of the plan and the classification of their claims; the debtor needs to demonstrate viability; the court needs reliable information to decide. SGEx works according to the position of whoever retains or appoints it, with independent technical analysis.

When clients call on SGEx

Reorganization filing with a court-ordered preliminary assessment.

Filing, dispute or challenge of a claim.

Valuation of assets for sale or collateral.

Creditors' analysis of the reorganization plan.

Bankruptcy with determination of assets and pre-bankruptcy transactions.

How SGEx works

By position

Work structured for a creditor, the debtor or the court.

Plan versus reality

The reorganization plan compared with the documented financial position.

Verified claims

Classification and amounts examined against the documents.

SGEx does not provide legal advice: it organizes the economic facts that support decisions in the proceeding.

What We Solve

Questions in an insolvency proceeding.

Can the company recover?

Preliminary assessment and economic and financial analysis of the debtor.

Is the claim correctly classified?

Verification of claims, disputes and challenges.

Is the plan consistent?

Technical analysis of the plan against the debtor's numbers.

What are the assets worth?

Asset valuation for sale or collateral.

What happened before the bankruptcy?

Determination of assets and pre-bankruptcy transactions.

How should the company be wound up?

Insolvency and liquidation analysis.

How We Approach It

Steps applied to this type of engagement.

1
Position

Defining the role: creditor, debtor or court.

2
Information

Organizing the debtor's data.

3
Review

Claims, assets and plan analyzed.

4
Report

Conclusions for use in the proceeding.

What we examine: the debtor's financial statements and records, the reorganization plan, the list of creditors, claim documents, asset appraisals and movements prior to the filing.

Deliverables: preliminary assessment report, opinion on claims, asset valuation report, technical analysis of the reorganization plan and reports for the proceeding.

Related Topics

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SGEx at a Glance

Figures reported by SGEx, updated periodically.

400+

engagements completed

100+

court cases in progress

300+

clients served

200+

law firms served

500+

reports, expert reports and opinions delivered

BRL 100M+

in fraud and irregularities identified

Proven Results

Client and party names withheld.

Fraud Investigations

BRL 80M

in irregular transactions identified in an investment fund that became insolvent. With limited documentation available, SGEx built the technical case for access to the bank statements of the companies under investigation; the court-appointed expert validated the amounts.

Who Leads the Work

Insolvency, claims verification and asset valuation.



Sidney Gomes

Founder and Managing Partner of SGEx Group

Works on preliminary expert assessments in judicial and out-of-court reorganizations and bankruptcies, judicial administration and court-ordered revenue garnishment.



Marco Bole

Managing Partner, Advisory and Finance

Works on preliminary expert assessments in reorganizations and bankruptcies, court-ordered revenue garnishment and financial administration. Business administrator (CRA-SP).



Fabricio Franco

Operations Coordinator and Senior Expert, Disputes, Investigations and Forensic Services

Works on preliminary expert assessments in reorganizations and bankruptcies, court-ordered revenue garnishment and quantification of judgments. Accounting expert (CNPJ-8116).

Request an Assessment

Share the proceeding, your position in it and the documents available. SGEx will assess the scope before submitting any proposal.

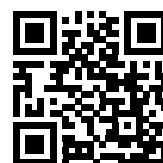
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