
Specialty

Party-Appointed Expert Services

Party-appointed expert services in court and arbitral proceedings: questions, opinions, review of expert reports and attendance at inspections.

The quality of expert evidence depends on the questions asked and on how the report is read.

A party-appointed expert follows the expert work on behalf of a party: helps frame the questions, attends inspections, examines the report and gives an opinion on the court expert's conclusions. SGEx enables counsel and parties to understand the methodology adopted, identify weak points and present a reasoned technical response.

When clients call on SGEx

Accounting, economic or financial expert evidence in court proceedings.

Arbitral proceedings with expert evidence.

A report already filed that needs review.

Joint work with experts from other disciplines.

Early production of expert evidence.

How SGEx works

From the questions onward

Evidence strategy starts with the right questions.

During inspections

The party's documents organized and inspections attended.

Report point by point

Differences in method, data and calculation identified.

A reasoned technical response: every disagreement set out with the method, data and calculation that support it.

What We Solve

Questions party-appointed expert services answer.

Which questions should be asked?

Drafting and analysis of questions to the expert.

Did the expert follow the right method?

Analysis of documents, calculations and expert methodologies.

Where does the report diverge?

Analysis and review of expert reports.

How should we respond to the report?

Submissions, challenges and requests for clarification.

What would the correct calculation be?

Preparation of calculations and technical schedules.

What if the evidence involves other disciplines?

Joint work with experts from other fields.

How We Approach It

Steps applied to this type of engagement.

1

Questions

Drafting aligned with the evidence strategy.

2

Documents

Organizing the party's documents.

3

Inspections

Following the expert work.

4

Opinion

Analysis of the report and technical response.

What we examine: the case file and questions, the expert report, documents filed by the parties, expert calculations and methodologies, and the client's records.

Deliverables: technical questions, party-appointed expert opinion, critical review of the report, submissions and requests for clarification, and calculations and schedules.

Related Topics

More on each topic at sgexpericias.com.br

Services

Accounting Expert Services
Economic and Financial Expert Services
Disputes and Litigation Support
Arbitration

Specialties

Damages and Loss of Profits
Shareholder Disputes and Valuation
Commercial and Contract Disputes
Forensic Accounting and Audit

Areas of Law

Civil and Contract Law
Corporate and Commercial
Administrative and Regulatory

Industries

Construction, Engineering and Infrastructure
Financial Services and Capital Markets
Insurance and Reinsurance
Healthcare
Pharmaceuticals and Drug Distribution

SGEx at a Glance

Figures reported by SGEx, updated periodically.

400+

engagements completed

100+

court cases in progress

300+

clients served

200+

law firms served

500+

reports, expert reports and opinions delivered

BRL 100M+

in fraud and irregularities identified

Why Talk to SGEx

Expert Services, Disputes and Forensics.

Technical independence

SGEx does not provide legal advice or represent interests: it examines, calculates and demonstrates.

Multidisciplinary team

Accounting, economics, law, business administration, finance and engineering on the same engagement.

Forensic experience

Professionals with prior roles at FTI Consulting, PwC, BDO, Deloitte, KPMG and Mazars.

Traceable methodology

Explicit assumptions, calculation workpapers and conclusions that third parties can replicate.

Who Leads the Work

Evidence strategy in court and arbitral expert work.



Sidney Gomes

Founder and Managing Partner of SGEx Group

Works on party-appointed expert services and evidence strategy, early production of evidence and expert evidence before arbitral tribunals.



Marco Bole

Managing Partner, Advisory and Finance

Works on expert evidence before arbitral tribunals and on economic and financial rebalancing of contracts. Business administrator (CRA-SP) and former auditor at Mazars.



Fabricio Franco

Operations Coordinator and Senior Expert, Disputes, Investigations and Forensic Services

Works on party-appointed expert services and evidence strategy, and on early production of expert evidence. Accounting expert (CNPJ-CFC no. 8116).

Request an Assessment

Share the proceeding, the stage of the expert work and the questions or report in dispute. SGEx will assess the scope before submitting any proposal.

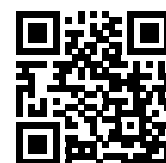
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