
Specialty

Shareholder Disputes and Valuation

Determination of partnership interests, special-purpose balance sheets, goodwill, valuation and shareholder disputes.

When a partner leaves, every criterion chosen changes the amount they take.

The special-purpose balance sheet restates assets and liabilities at current values, goodwill and intangibles may or may not be included, and the valuation date changes the result. SGEx identifies the criterion set by the articles, bylaws or applicable decision and makes every choice explicit.

When clients call on SGEx

Withdrawal, expulsion or death of a partner.

Dissolution and liquidation of a company.

Conflict between shareholders and directors.

Contested merger, spin-off or acquisition.

A partnership interest report from the other side that needs review.

How SGEx works

Applicable criterion

The articles, bylaws or decision set the rule before any calculation.

Valuation date fixed

The reference date is defined and justified.

Intangibles where applicable

Goodwill valued when the criterion includes it.

The value is presented with the assumptions that drive it, so each one can be debated.

What We Solve

Questions in a partnership interest determination.

Which criterion applies?

Determination rule under the articles, bylaws or decision.

What is the valuation date?

Defining the reference date and its effect on value.

What are assets and liabilities worth today?

Special-purpose balance sheet with adjustments to current values.

Is goodwill included?

Valuation of goodwill and intangibles where applicable.

What is the company worth?

Valuation and asset-based valuation of companies and groups.

Is the report submitted correct?

Review of partnership interest reports and third-party valuations.

How We Approach It

Steps applied to this type of engagement.

1
Criterion

Identifying the applicable determination rule.

2
Valuation date

Fixing the reference date.

3
Assets and liabilities

Gathering them with their adjustments.

4
Value

Result with the assumptions that drive it.

What we examine: articles of association and amendments, bylaws and shareholder agreements, financial statements, asset registers, contingencies and the company's projections.

Deliverables: special-purpose balance sheet, partnership interest report, valuation report, review of expert reports and technical questions and clarifications.

Related Topics

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Agribusiness
Industrial, Manufacturing and Consumer Goods

SGEx at a Glance

Figures reported by SGEx, updated periodically.

400+

engagements completed

100+

court cases in progress

300+

clients served

200+

law firms served

500+

reports, expert reports and opinions delivered

BRL 100M+

in fraud and irregularities identified

Proven Results

Client and party names withheld.

Shareholder Disputes and Valuation

BRL 70M

at stake in the partial dissolution of a canned food manufacturer. SGEx's expert opinion identified errors and omissions in the valuation and supported the court's grant of early production of evidence.

Who Leads the Work

Partnership interests, valuation and corporate finance.



Sidney Gomes

Founder and Managing Partner of SGEx Group

Accountant, economist, attorney and auditor. Works on partnership interests, special-purpose balance sheets and business valuation, and as party-appointed expert in arbitrations before CAM-FGV, CAM, CAM-CCBC and CIESP/FIESP.



Marco Bole

Managing Partner, Advisory and Finance

Business administrator (CRA-SP). Works on corporate finance, valuation and due diligence; former Budget and Finance Specialist at Astellas Pharma.



Fabricio Franco

Operations Coordinator and Senior Expert, Disputes, Investigations and Forensic Services

Accounting expert (CNPJ-CFC no. 8116). Managed partnership interest determinations in the financial, services and industrial sectors, and valuations for mergers, incorporations and spin-offs.

Request an Assessment

Describe the company, the corporate event and the documents your client can access. SGEx will assess the scope before submitting any proposal.

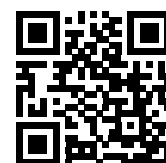
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