

Service

Arbitration

Expert reports, reply reports and hearing support in arbitral proceedings involving economic, financial and accounting issues.

Before an arbitral tribunal, clear reasoning matters as much as the final number.

In arbitration, the parties' methodologies are compared side by side in reports, reply reports and hearings, on a tight procedural timetable. SGEx prepares and critiques reports, sets out assumptions and supports counsel in framing the technical questions.

When clients call on SGEx

Damages claims under construction, energy, supply or M&A contracts.

Post-closing disputes over price adjustments and representations and warranties.

Economic and financial imbalance in a long-term contract.

Expert evidence ordered by the arbitral tribunal.

Hearing preparation, including review of expert reports.

How SGEx works

On the procedural timetable

Deliverables organized around the procedural calendar.

Assumptions laid out

Reports that show where each figure comes from and why the method was chosen.

Hearing preparation

Support in framing questions and reviewing the other side's reports.

Methodologies are compared side by side, with points of agreement and disagreement made visible.

What We Solve

Questions the arbitral tribunal will ask.

Does the methodology follow the contract?

Damages quantification consistent with the clauses and the contractual regime.

Do the parties' assumptions hold up?

Data sources, scenarios and assumptions adopted in each report.

Is the price adjustment correct?

Price adjustment mechanisms and working capital accounts in M&A transactions.

What did delays and extra costs cost?

Financial effects of project delays and additional costs.

Which rates and indices apply?

Criteria for updating the amounts claimed.

Where do the experts agree?

Mapping agreement and disagreement between expert reports.

How We Approach It

Steps applied to this type of engagement.

1

Timetable

Work plan aligned with the procedural dates.

2

Documents

Organizing the evidence produced in the case.

3

Report

Quantification with assumptions laid out, or a reply to the opposing report.

4

Hearing

Preparing technical questions and support during the hearing.

What we examine: the contract and schedules, documents produced in the proceeding, financial statements, project schedules and costs, and the other side's expert reports.

Deliverables: quantum expert report, reply report, critical review of expert reports, comparative table of methodologies and technical support at hearings.

Related Topics

More on each topic at sgexpericias.com.br

Services

Economic and Financial Expert Services
Disputes and Litigation Support
Accounting Expert Services

Specialties

Damages and Loss of Profits
Construction and Infrastructure
Party-Appointed Expert Services

Areas of Law

Civil and Contract Law
Corporate and Commercial
Administrative and Regulatory
Audit Courts and Oversight Bodies

Industries

Construction, Engineering and Infrastructure
Insurance and Reinsurance
Financial Services and Capital Markets
Technology and Telecommunications
Energy and Natural Resources

SGEx at a Glance

Figures reported by SGEx, updated periodically.

400+

engagements completed

100+

court cases in progress

300+

clients served

200+

law firms served

500+

reports, expert reports and opinions delivered

BRL 100M+

in fraud and irregularities identified

Why Talk to SGEx

Expert Services, Disputes and Forensics.

Technical independence

SGEx does not provide legal advice or represent interests: it examines, calculates and demonstrates.

Multidisciplinary team

Accounting, economics, law, business administration, finance and engineering on the same engagement.

Forensic experience

Professionals with prior roles at FTI Consulting, PwC, BDO, Deloitte, KPMG and Mazars.

Traceable methodology

Explicit assumptions, calculation workpapers and conclusions that third parties can replicate.

Who Leads the Work

Experience before Brazilian arbitral institutions.



Sidney Gomes
Founder and Managing Partner
of SGEx Group

Party-appointed expert in arbitrations before CAM-FGV, CAM, CAM-CCBC and CIESP/FIESP, providing expert evidence before arbitral tribunals.



Marco Bole
Managing Partner, Advisory
and Finance

Works on expert evidence before arbitral tribunals and on economic and financial rebalancing of contracts. Business administrator (CRA-SP) and former auditor at Mazars.

Request an Assessment

Share the arbitral institution, the stage of the proceeding, the timetable and the documents available. SGEx will assess the scope before submitting any proposal.

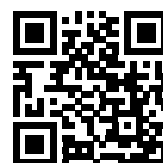
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