

Service

Business and Asset Valuation

Value of companies, equity interests and asset portfolios at a defined date and for a defined purpose, with stated methods and assumptions.

The same asset can have different values. The purpose determines which one matters.

Determining a partner's interest under the articles of association, a sale, a division of assets, collateral or liquidation: each purpose has its own criteria. SGEx starts with the purpose and the contractual or legal criteria that govern it, and only then chooses the method.

When clients call on SGEx

Determination of a departing partner's interest.

Post-closing disputes or price discussions in mergers and acquisitions.

Divisions of assets or estates that include equity interests.

Judicial reorganization, bankruptcy and liquidation of companies.

Valuation of economic groups and conglomerates.

How SGEx works

Purpose and valuation date

The applicable criterion and reference date defined before any calculation.

A justified method

Discounted cash flow, multiples or asset-based approach, depending on the case.

Sensitivity ranges

Value presented with the ranges relevant to the assumptions.

Projection assumptions are tested against the company's own track record.

What We Solve

Questions in a valuation.

What is the valuation for?

Purpose, valuation date and applicable contractual or legal criterion.

Which method fits?

Choosing and justifying between discounted cash flow, multiples and asset-based approaches.

What is the net asset value?

Special-purpose balance sheet and asset-based valuation.

What are the intangibles worth?

Goodwill and intangible assets.

What adjustments does the value require?

Debt, contingencies and non-operating assets.

Is the third-party valuation correct?

Opinion on valuation reports and models submitted.

How We Approach It

Steps applied to this type of engagement.

1
Purpose

Applicable criterion and valuation date.

2
Information

Financial statements, projections and company documents.

3
Method

Applying and justifying the chosen approach.

4
Sensitivity

Value with relevant ranges.

What we examine: financial statements, projections and budgets, articles of association and shareholder agreements, debt and contingencies, operating and non-operating assets.

Deliverables: valuation report, special-purpose balance sheet, opinion on third-party valuations, documented valuation model and sensitivity analysis.

Related Topics

More on each topic at sgexpericias.com.br

Services

Accounting Expert Services
Economic and Financial Expert Services
Court-Appointed Expert Services
Forensic Accounting

Specialties

Shareholder Disputes and Valuation
Restructuring and Insolvency
Family, Estates and Succession

Areas of Law

Corporate and Commercial
Mergers and Acquisitions
Family, Estates and Succession
Restructuring and Insolvency
Civil and Contract Law

Industries

Financial Services and Capital Markets
Hospitality and Real Estate
Agribusiness
Industrial, Manufacturing and Consumer Goods
Digital Businesses, Creators and Platforms

SGEx at a Glance

Figures reported by SGEx, updated periodically.

400+

engagements completed

100+

court cases in progress

300+

clients served

200+

law firms served

500+

reports, expert reports and opinions delivered

BRL 100M+

in fraud and irregularities identified

Proven Results

Client and party names withheld.

Shareholder Disputes and Valuation

BRL 70M

at stake in the partial dissolution of a canned food manufacturer. SGEx's expert opinion identified errors and omissions in the valuation and supported the court's grant of early production of evidence.

Who Leads the Work

Accounting, corporate finance and valuation.



Sidney Gomes

Founder and Managing Partner of SGEx Group

Works on business valuation and due diligence, determination of partnership interests, special-purpose balance sheets and goodwill. MBA in Forensic Accounting.



Marco Bole

Managing Partner, Advisory and Finance

Business administrator (CRA-SP). Works on corporate finance, valuation and due diligence; former Budget and Finance Specialist at Astellas Pharma.



Fabricio Franco

Operations Coordinator and Senior Expert, Disputes, Investigations and Forensic Services

Accounting expert (CNPJ-CFC no. 8116). Managed partnership interest determinations in the financial, services and industrial sectors, and valuations for mergers, incorporations and spin-offs.

Request an Assessment

Identify the company or asset, the purpose of the valuation and the intended valuation date. SGEx will assess the scope before submitting any proposal.

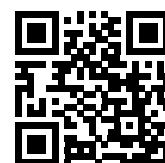
WhatsApp +55 11 96501-2034

contato@sgex.com.br

Phone +55 11 5081-3667

www.sgexpericias.com.br

Rua Vergueiro, 2556, 4th floor, Vila Mariana, São Paulo, SP, Brazil



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