

## Service

# Advisory

Independent technical analysis of economic, financial, accounting, asset-related or forensic issues that have not yet become disputes.

## Many technical issues arise before the dispute. That is the best time to address them.

A transaction that needs a basis for value, an internal inquiry without a defined scope, a calculation to be used in negotiation, documents that need to be organized. SGEx's advisory work defines the problem and the path of analysis before decisions are made.

### When clients call on SGEx

Defining the scope before an expert engagement, audit or investigation.

Independent review of calculations, models and assumptions used in decisions.

Organizing documents and data for a potential dispute.

Assessment of processes, controls and records.

A basis for value in a negotiation or corporate transaction.

### How SGEx works

#### A defined problem

The technical question is defined before any analysis.

#### Independent review

Calculations, models and assumptions examined by someone who did not produce them.

#### Preparing in advance

Documents and data organized as if they were to be examined in a dispute.

**The work is delivered clearly, traceably and in a form suited to its intended use.**

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**What We Solve**

## Questions worth answering before deciding.

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**What exactly is the technical question?**

Defining the problem and the scope of analysis.

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**Are our calculations correct?**

Review of assumptions, criteria, calculations and models.

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**Do our controls hold up?**

Assessment of information, processes, controls and records.

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**Are we prepared for a dispute?**

Organizing documents, data and calculation workpapers.

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**What is the reference value for negotiation?**

A basis for value in negotiations and transactions.

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**What type of engagement do we need?**

Choosing between expert work, audit or investigation, with a clear scope.

### How We Approach It

Steps applied to this type of engagement.

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**1**
**Question**

Defining the technical problem.

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**2**
**Documents**

Organizing the available information.

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**3**
**Criteria**

Defining the relevant analysis criteria.

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**4**
**Delivery**

A clear, traceable report suited to its use.

**What we examine:** financial statements and accounting records, internal models and calculations, contracts, processes and controls, and documents that may be used in negotiations or disputes.

**Deliverables:** assessments, reports and memoranda, technical opinions, analytical models, work plans and methodological recommendations.

### Related Topics

More on each topic at [sgexpericias.com.br](http://sgexpericias.com.br)

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**Services**

Accounting Expert Services  
Economic and Financial Expert Services  
Forensic Accounting  
Financial and Operational Audit

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**Specialties**

Party-Appointed Expert Services  
Accounting Claims  
Forensic Accounting and Audit

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**Areas of Law**

Corporate and Commercial  
Civil and Contract Law  
Administrative and Regulatory

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**Industries**

Financial Services and Capital Markets  
Industrial, Manufacturing and Consumer Goods

## SGEx at a Glance

Figures reported by SGEx, updated periodically.

### 400+

engagements completed

### 100+

court cases in progress

### 300+

clients served

### 200+

law firms served

### 500+

reports, expert reports and opinions delivered

### BRL 100M+

in fraud and irregularities identified

## Why Talk to SGEx

Expert Services, Disputes and Forensics.

### Technical independence

SGEx does not provide legal advice or represent interests: it examines, calculates and demonstrates.

### Multidisciplinary team

Accounting, economics, law, business administration, finance and engineering on the same engagement.

### Forensic experience

Professionals with prior roles at FTI Consulting, PwC, BDO, Deloitte, KPMG and Mazars.

### Traceable methodology

Explicit assumptions, calculation workpapers and conclusions that third parties can replicate.

## Who Leads the Work

Accounting, finance, law and engineering.



### Sidney Gomes

**Founder and Managing Partner of SGEx Group**

Accountant, economist, attorney and auditor with more than 20 years in expert services, disputes and investigations. Former Director at FTI Consulting.



### Marco Bole

**Managing Partner, Advisory and Finance**

Managing partner of the advisory practice. Works on corporate finance, valuation and project and process management. Business administrator (CRA-SP).



### Raul Palácio

**Managing Partner, Engineering, Energy and Renewables**

Works on strategic advisory in renewable energy and project management, and represents SGEx's business in Spain and Latin America.

## Request an Assessment

Describe the decision or issue under consideration and the information available. SGEx will assess the scope of the advisory work before submitting any proposal.

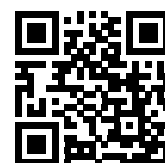
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